



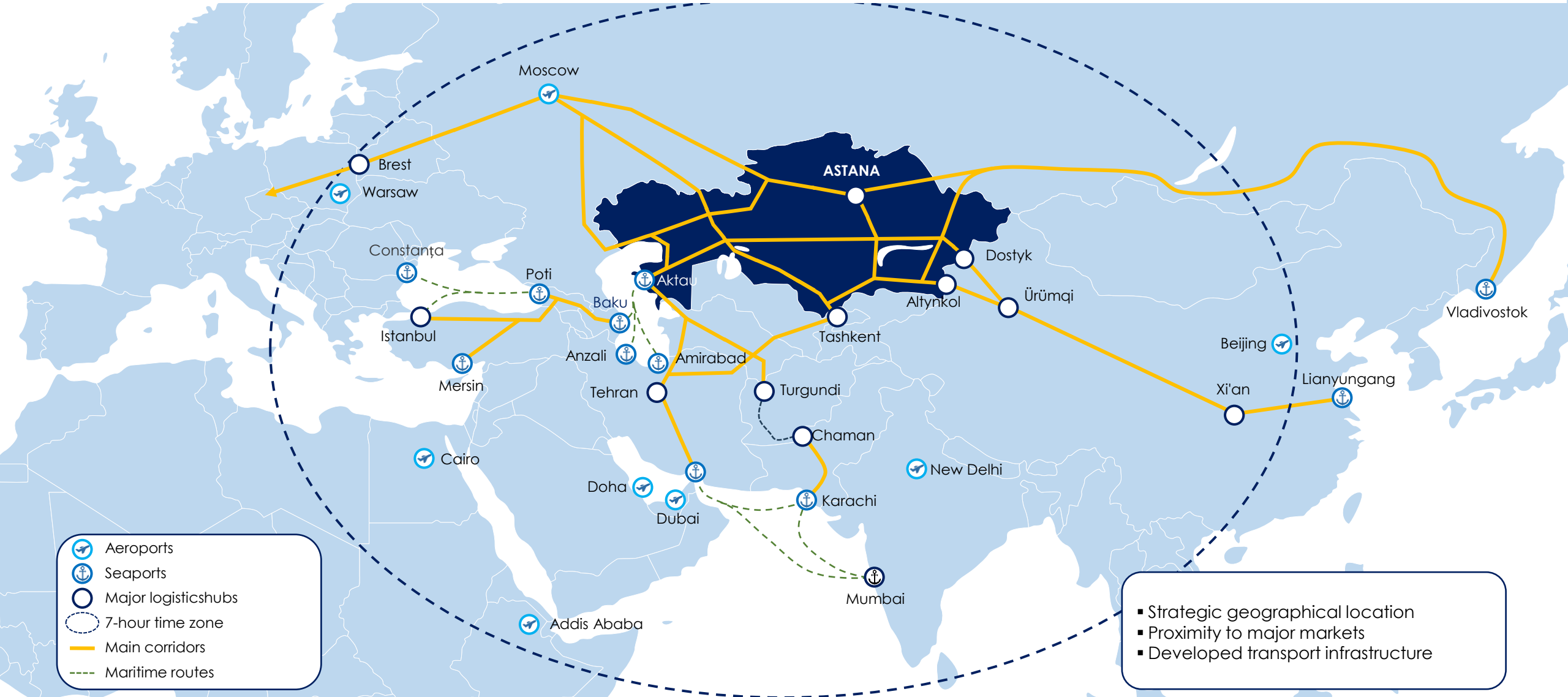
MINISTRY OF TRANSPORT OF THE REPUBLIC OF KAZAKHSTAN

THE 23rd TRANSPORT SECTOR COORDINATING COMMITTEE MEETING

Session 4: Country Transport Priority Programs
Cluster 2: Connecting East and Central Asia

Ulaanbaatar
June 2026

KAZAKHSTAN - AS A TRANSPORT HUB



- Airports
- Seaports
- Major logisticshubs
- 7-hour time zone
- Main corridors
- Maritime routes

- Strategic geographical location
- Proximity to major markets
- Developed transport infrastructure

UNIQUE GEOGRAPHIC LOCATION

KEY INDICATORS FOR 2025

GDP



6,1

%

(share of transport)

+7%

2024 – 5,7%

INVESTMENT IN FIXED CAPITAL



4,0

trillion tenge

+14,3%

2024 – 3,5 trillion tenge

FREIGHT TRANSPORTATION



1,16

billion tons

+6,4%

2024 г. – 1,09 billion tons

TRANSIT VOLUME



39

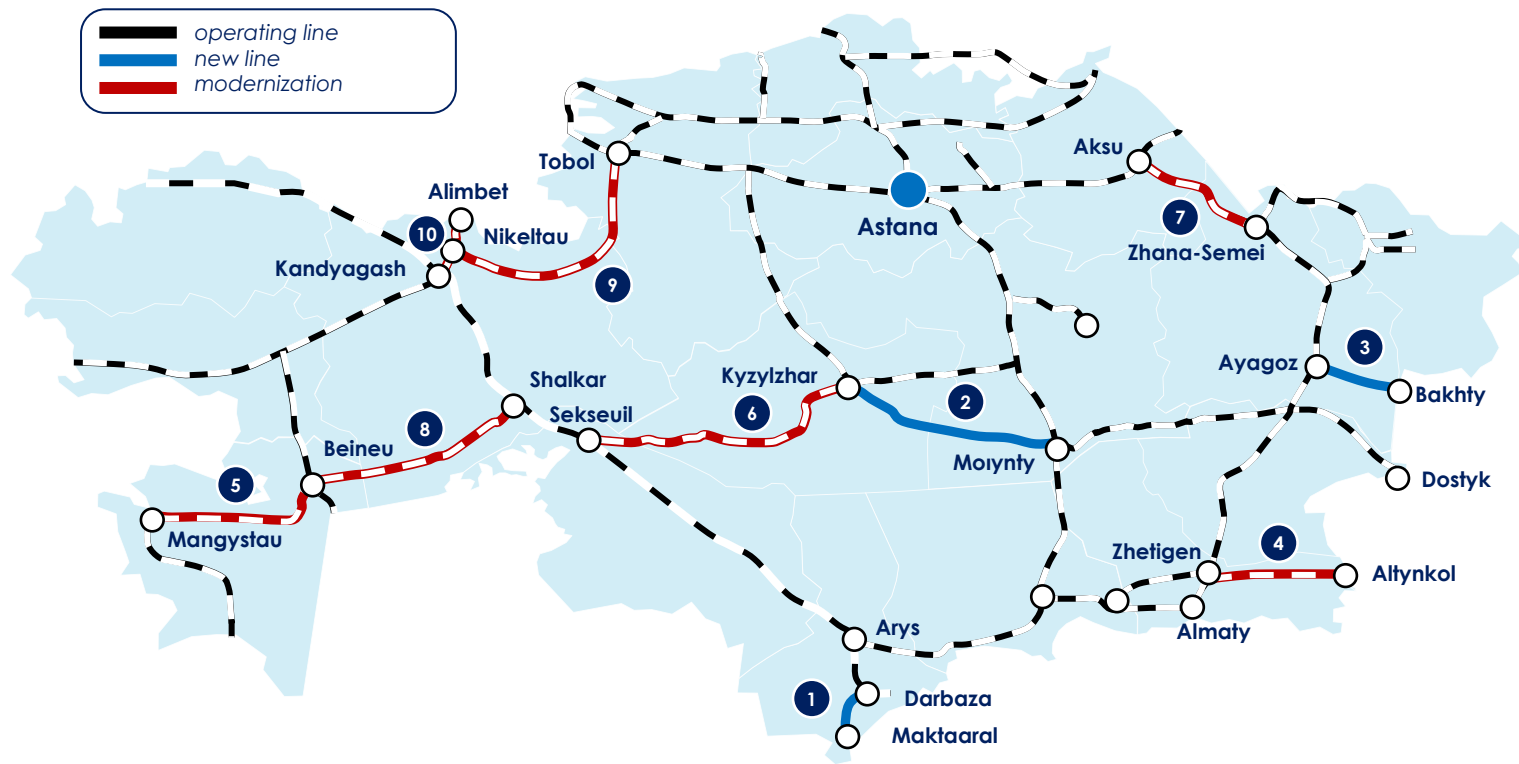
million tons

+18%

2024 – 33,2 billion tons

OVER THE LAST 15 YEARS, INVESTMENT IN THE TRANSPORT SECTOR HAVE REACHED \$35 BILLION

RAILWAY INFRASTRUCTURE



IMPLEMENTED PROJECTS

- 1 DARBAZA – MAKTAARAL**
172,8 km, completion in 2026.
- 2 MOYINTY - KYZYLZHAR**
323,3 km, completion in 2026.
- 3 BAKHTY - AYAGOZ**
303 km, completion in 2027.

MODERNIZATION

2 658
km

4. ALTYNKOL – ZHETIGEN
5. BEINEU – MANGYSTAU
6. KYZYLZHAR – SEKSEUIL
7. AKSU – SEMEI
8. SHALKAR – BEINEU
9. KANDYAGASH – TOBOL
10. ALIMBET – NIKELTAU

REPAIR

≥ 1 500
km
annually

RAIL TRANSIT VOLUME IS PROJECTED TO INCREASE TO 100 MILLION TONS BY 2030

ROAD TRANSIT CORRIDORS

Main international routes



KEY PROJECTS

1. Aktobe – Kyzylorda, *1056 km*
2. Beineu – Sekseuil, *559 km*
3. Saryagash Bypass, *102 km*
4. Zhanaozen – Turkmenistan Border, *165 km*
5. Center – West, *889 km*
6. Karaganda – Zhezkazgan, *572 km*

BORDER CHECKPOINTS

Operating – 55
Modernization is underway – 38
Completion date – 2028

IMPROVING COMPETIVENESS OF TRANSIT CORRIDORS

APPLICATION OF
CEMENT CONCRETE
PAVEMENT

APPLICATION OF
POLYMER-MODIFIED
BITUMEN

CONSTRUCTION OF
INTEGRATED ROADSIDE
SERVICE FACILITIES



ROAD INFRASTRUCTURE PROJECTS

1

Reconstruction of section “Aktobe – Kandyagash” of the republican roads “Aktobe – Atyrau – Astrahan”

96
km

2

Reconstruction of section “Kyzylorda – Zhezkazgan” of the “Kyzylorda – Pavlodar – Uspenka – RF border”

208
km



ongoing project

3

Construction and exploitation of roads “Saryagash bypass”

102
km

DIGITAL DEVELOPMENT OF THE TRANSPORT AND LOGISTICS SECTOR



SINGLE WINDOW «SMART CARGO»

Streamlined business-government
interaction



INTELLIGENT TRANSPORT SYSTEM e-KOLIK

Usage of AI for analytics



LAUNCH OF UNMANNED TRANSPORT

- SINGLE QR CODE FOR SHIPMENTS
- CUSTOMS AND LOGISTICS SERVICES
- END-TO-END CARGO TRACKING

- INTEGRATION OF INDUSTRY SYSTEMS
- COMPREHENSIVE AI-DRIVEN ANALYTICS
- FREIGHT FLOW MANAGEMENT

- LEGISLATIVE REGULATION
- PILOT FREIGHT TRANSPORTATION
- LAUNCH OF AUTONOMOUS TAXIS

8-fold

reduction in border
crossing time

30 minutes

is the limit for border
crossing

100%

Electronic document
workflow

IMPLEMENTATION OF ELECTRONIC PERMITS MECHANISM

e-PERMIT LAUNCH



- UNLIMITED EXCHANGE WITH CHINA
- 70% OF IBIS DIGITIZED
- «CARGORUQSAT» INFOSYSTEM IMPLEMENTED

▪ CONSIDERING

Russia



Belarus



Germany



Bulgaria



Romania



Georgia



Latvia



Poland



Mongolia



▪ e-CMR PILOT LAUNCH FOR INTERNATIONAL TRANSPORTATION

Completion of Convention ratification in the Republic of Kazakhstan – by end of current year

FULL TRANSPARENCY AND AUTOMATION OF PROCEDURES

AGREEMENT ON SINGLE TRANSIT PERMIT (STP)



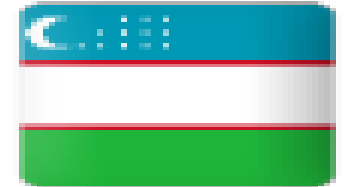
SIGNED IN ASTANA
MAY 15, 2026

THE AGREEMENT IS OPEN FOR ACCESSION BY ALL TRACECA MEMBER COUNTRIES

FURTHER DEVELOPMENT OF ROAD COMMUNICATION WITHIN THE TRACECA

ATTRACTION OF ADDITIONAL FREIGHT FLOW BETWEEN EUROPE AND ASIA

Signed by:



IMPLEMENTATION STEPS

- Data collection
- Creation of web-site for appliers and users
- Registration of vehicle/trailer number, destination, period, etc.
- STP is one-time using document
- Digital permit with unique number

THANK YOU!



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this presentation

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