



CAREC Business Forum 2025

REGIONAL LOGISTICS HUB IN THE SPOTLIGHT

KYRGYZ REPUBLIC

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National Development Program of the Kyrgyz Republic until 2030

Program objective



National Development Program of the Kyrgyz Republic until 2030



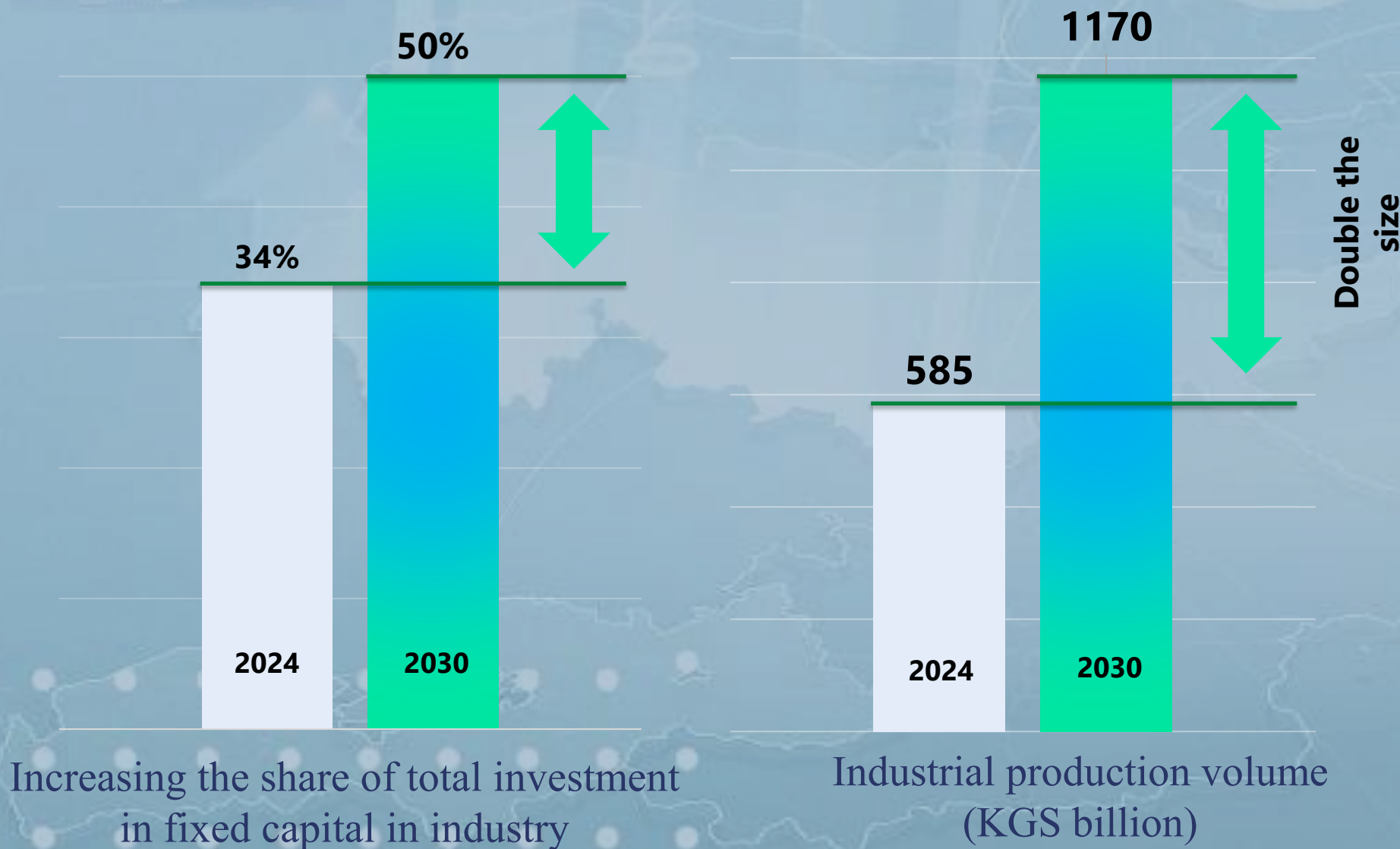
Ensuring an average annual rate of real GDP growth	7.7%	»»	8%
Improving the Kyrgyz Republic's ranking in the Human Development Index	117	»»	by 10 positions
Entering the top 30 countries in terms of SDG achievement	48	»»	30
Ratio of external public debt to GDP	25.9%	»»	up to 60%
Investment in fixed capital as a percentage of GDP	5%	»»	at least 20%
Unemployment	4.1%	»»	no more than 5%



Development vectors



INDUSTRIALIZATION



Creation of technology park zones

at least 5



AGRICULTURE AND TOURISM

Target indicators

Increase in the physical volume of agricultural production **by 30%**

Doubling the physical volume of agricultural processing

Reduction in water losses **by up to 15%**

Increasing the area of irrigated land **by 15 thousand hectares**

Increasing land water availability **by 93 thousand hectares**

Increasing the share of the tourism sector in GDP **to over 7%**

Ranking among the top 50 countries in the Travel & Tourism Competitiveness Index

Achieving a score of 70 or higher in the International Mountain Tourism Safety Index



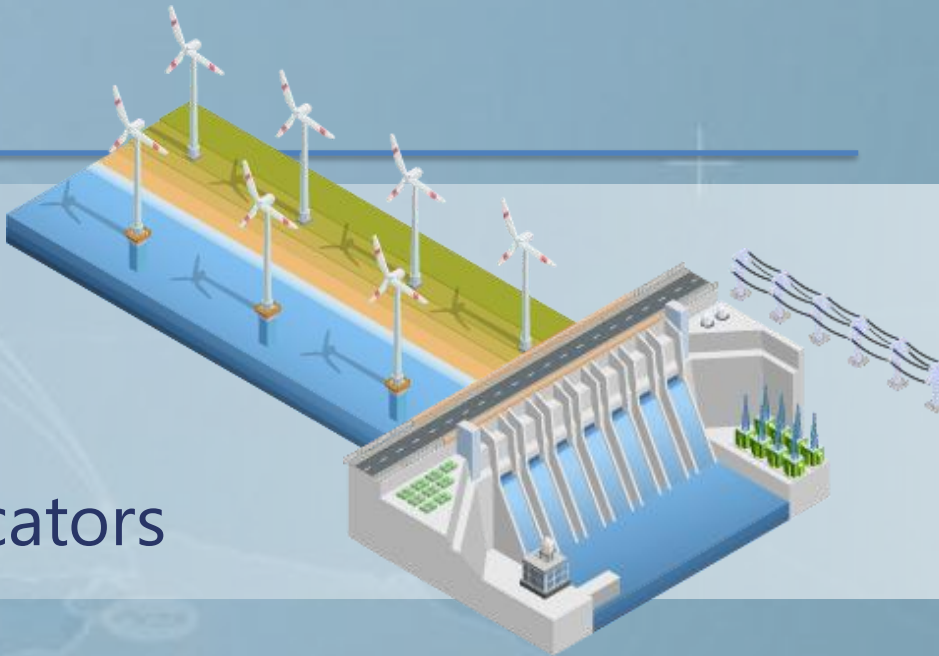
Development vectors

REGIONAL DEVELOPMENT



- ❖ Formation of urban agglomerations by including cities of district significance into the administrative boundaries of cities of regional significance on the basis of existing city halls
- ❖ Implementation of the National Spatial Data Infrastructure, including digital network maps integrated with geographic information systems, as part of the Comprehensive Regional Development Program

GREEN ENERGY



Target indicators

2,024		2030
88%	Share of green energy in total generation	92%
-	Ensuring the volume of electricity generation from renewable energy sources	7.5 billion kWh
-	Increasing the guaranteed capacity reserves	550-700 MW
11.6%	Reduction of electricity transmission losses	10%
-	Reduction of greenhouse gas emissions	16%



REGIONAL HUB 2030



Target indicators

2024

9.2 million tons

More than
100 thousand m²

25 thousand km

\$0.53 billion

**5.7 million people
31 thousand tons of cargo**

Increase in rail freight turnover

Development of warehouse and logistics infrastructure

Construction and repair of national highways

Contribution of the transport sector to GDP

Increase in air traffic volume

2030

15 million tons

1 million m²

At least
50%

Up to
\$1.5 billion

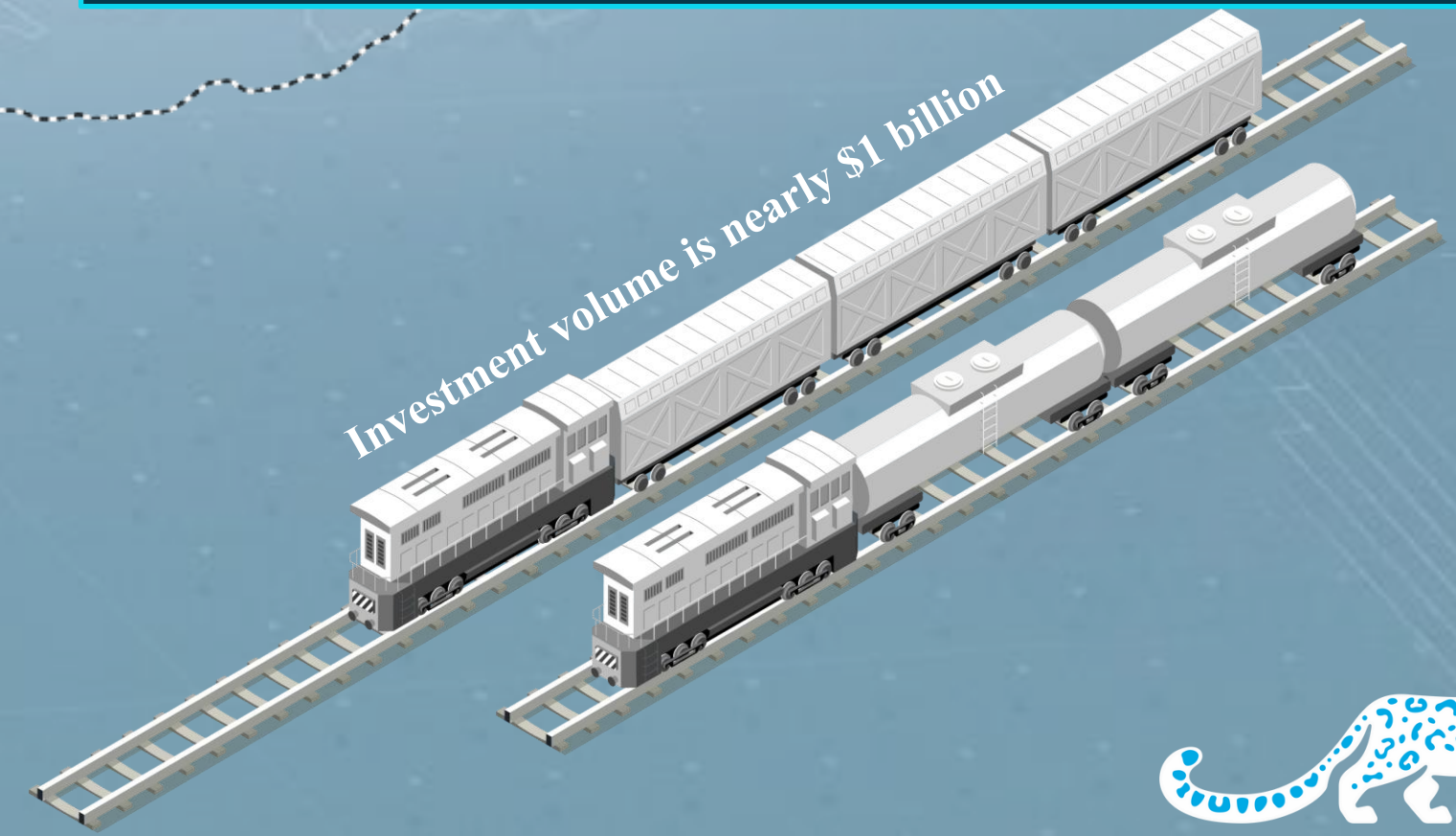
**7 million people
45 thousand tons of cargo**



China – Kyrgyzstan – Uzbekistan



- Existing railways;
 - Torugart – Arpa – Makmal – Jalal-Abad (combined option) – 304.94 km;
 - Balykchy – Kochkor – Makmal – 300 km;
 - Balykchy – Tamchy – 50 km;
 - Transshipment station
- 1,435 mm gauge: Torugart – Makmal (160 km)
1,520 mm gauge: Makmal – Jalal-Abad (145 km)



TRANSPORT AND LOGISTICS FRAMEWORK



MAIN CORRIDORS

- ❖ **Railway projects:** China – Kyrgyzstan – Uzbekistan, Kochkor – Kara-Keche – Makmal, and Balykchy – Cholpon-Ata
- ❖ **Road projects:** Barskoon–Bedel, North–South, and the Bishkek bypass
- ❖ **Air Silk Road Initiative**



BORDER AND ROAD INFRASTRUCTURE

- ❖ **Increased throughput capacity at the Torugart, Irkeshtam, Dostuk, and Kyzyl-Kya border crossing points**
- ❖ **Large-scale modern Bedel border crossing point**
- ❖ **Modernization of the airports in Bishkek, Osh, Manas, and Karakol**

FINANCING

- ❖ **The total funding gap for the sector will be around \$1.65 billion**
- ❖ **The largest project is the China-Kyrgyzstan-Uzbekistan railway corridor, with an investment volume of nearly \$1 billion**





Proposals to ADB

ADB



**Cooperation in
the area of green
energy**



**Joint implementation of the G2F
("From Glaciers to Farms")
regional program and
disbursement of \$3.5 billion**



**Creation of the
Regional International
Guarantee Fund**



**Joint projects with ADB in
carbon markets**





Thank you!

