



CAREC Business Forum 2025

REGIONAL LOGISTICS HUB IN THE SPOTLIGHT

KYRGYZ REPUBLIC

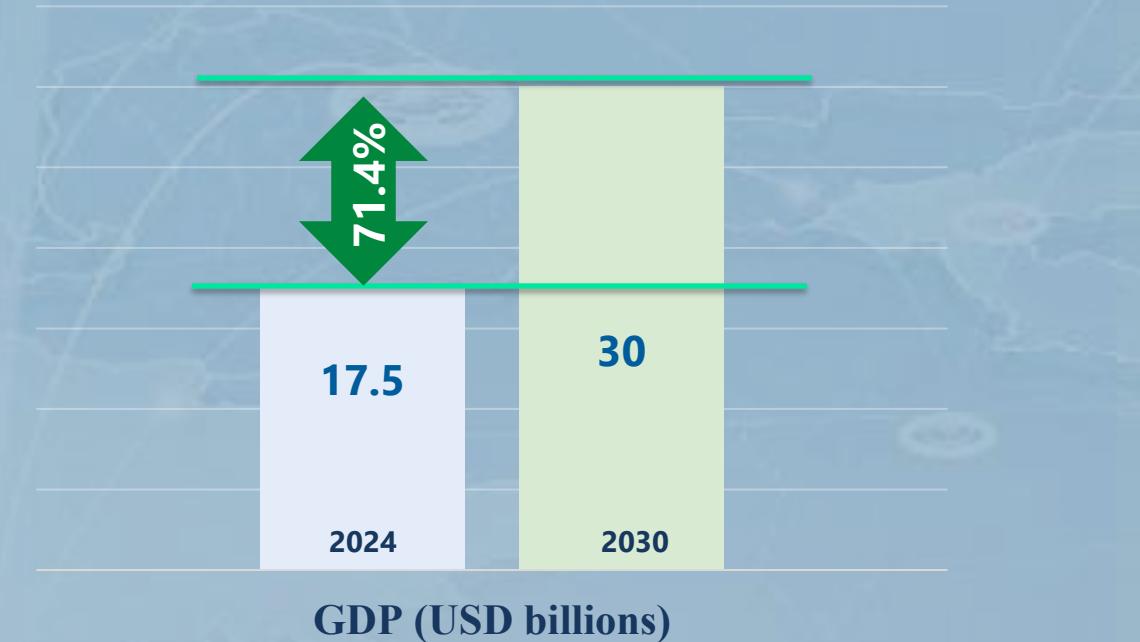
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November 19, 2025



National Development Program of the Kyrgyz Republic until 2030

Program objective



National Development Program of the Kyrgyz Republic until 2030

Ensuring an average annual rate of real GDP growth

7.7%



8%

Improving the Kyrgyz Republic's ranking in the Human Development Index

117



by 10 positions

Entering the top 30 countries in terms of SDG achievement

48



30

Ratio of external public debt to GDP

25.9%



up to 60%

Investment in fixed capital as a percentage of GDP

5%



at least 20%

Unemployment

4.1%



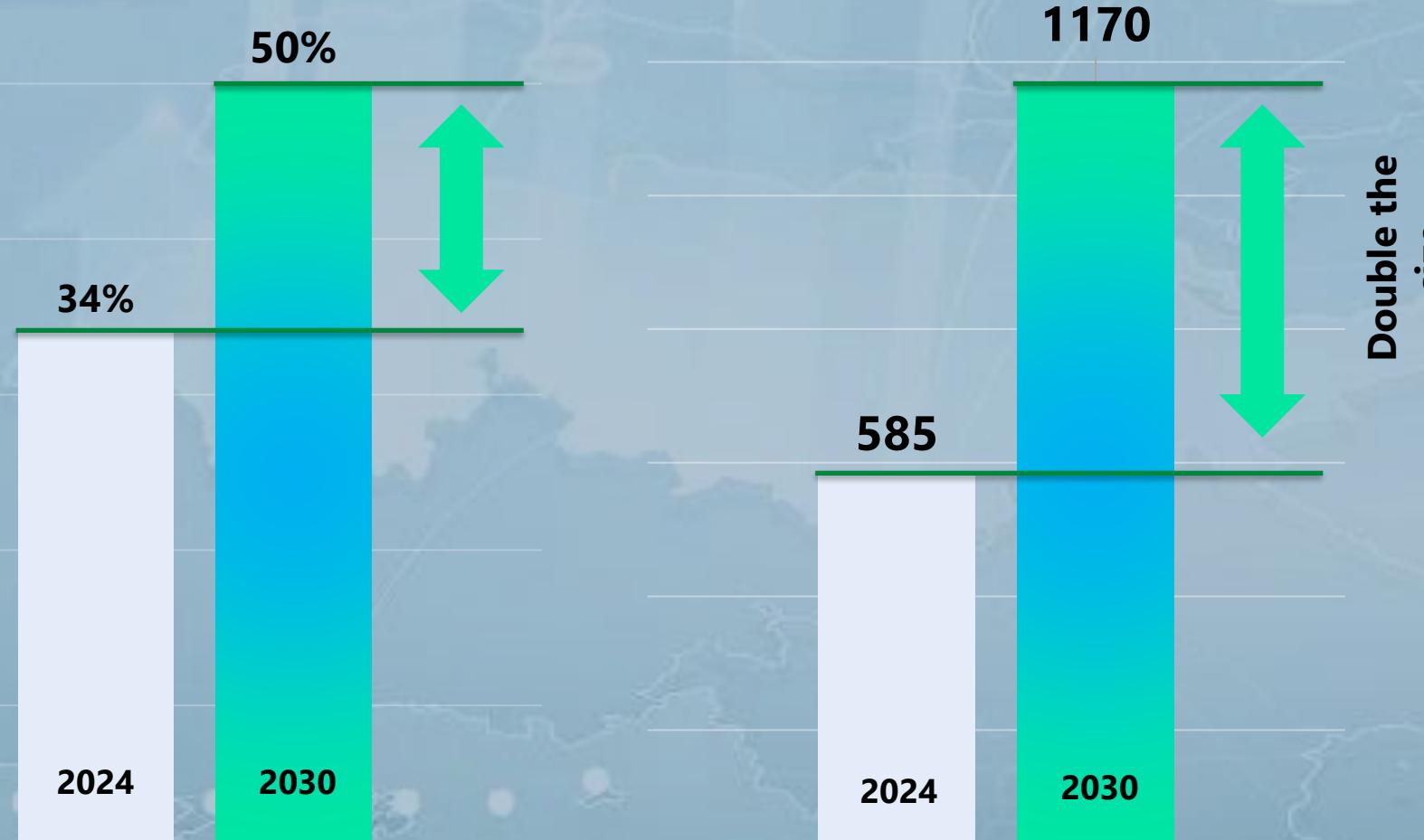
no more than 5%



Development vectors



INDUSTRIALIZATION



Increasing the share of total investment in fixed capital in industry

Creation of technology park zones

at least 5



AGRICULTURE AND TOURISM

Target indicators

Increase in the physical volume of agricultural production **by 30%**

Doubling the physical volume of agricultural processing

Reduction in water losses **by up to 15%**

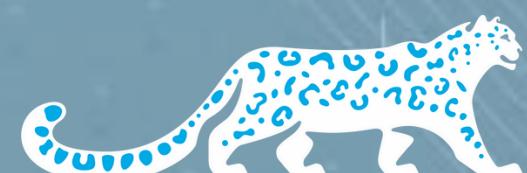
Increasing the area of irrigated land **by 15 thousand hectares**

Increasing land water availability **by 93 thousand hectares**

Increasing the share of the tourism sector in GDP **to over 7%**

Ranking among the top 50 countries in the Travel & Tourism Competitiveness Index

Achieving a score of 70 or higher in the International Mountain Tourism Safety Index



Development vectors

REGIONAL DEVELOPMENT



GREEN ENERGY

Target indicators



2,024

❖ Formation of urban agglomerations by including cities of district significance into the administrative boundaries of cities of regional significance on the basis of existing city halls

88%

❖ Implementation of the National Spatial Data Infrastructure, including digital network maps integrated with geographic information systems, as part of the Comprehensive Regional Development Program

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Share of green energy in total generation

2030

92%

Ensuring the volume of electricity generation from renewable energy sources

7.5 billion kWh

Increasing the guaranteed capacity reserves

550-700 MW

11.6%

Reduction of electricity transmission losses

10%

-

Reduction of greenhouse gas emissions

16%



REGIONAL HUB 2030



Target indicators

2024

9.2 million tons

More than
100 thousand m²

25 thousand km

\$0.53 billion

5.7 million people
31 thousand tons of cargo

2030

15 million tons

1 million m²

At least
50%

Up to
\$1.5 billion

7 million people
45 thousand tons of cargo

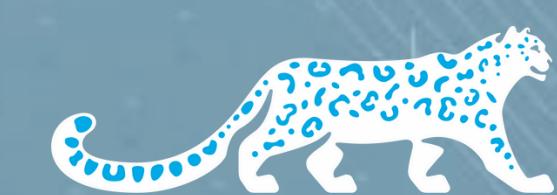
Increase in rail freight turnover

Development of warehouse and logistics infrastructure

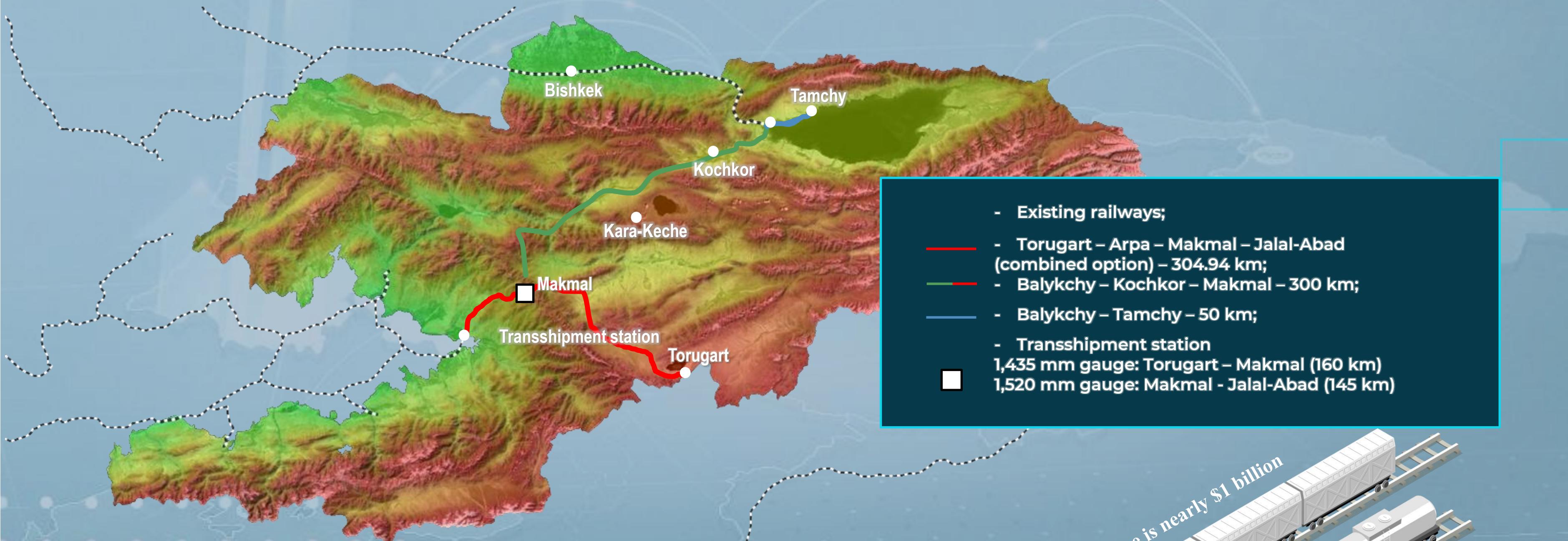
Construction and repair of national highways

Contribution of the transport sector to GDP

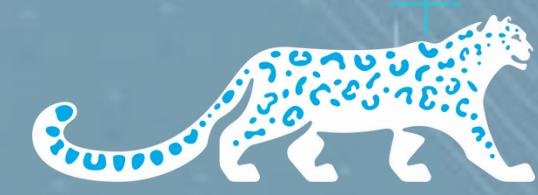
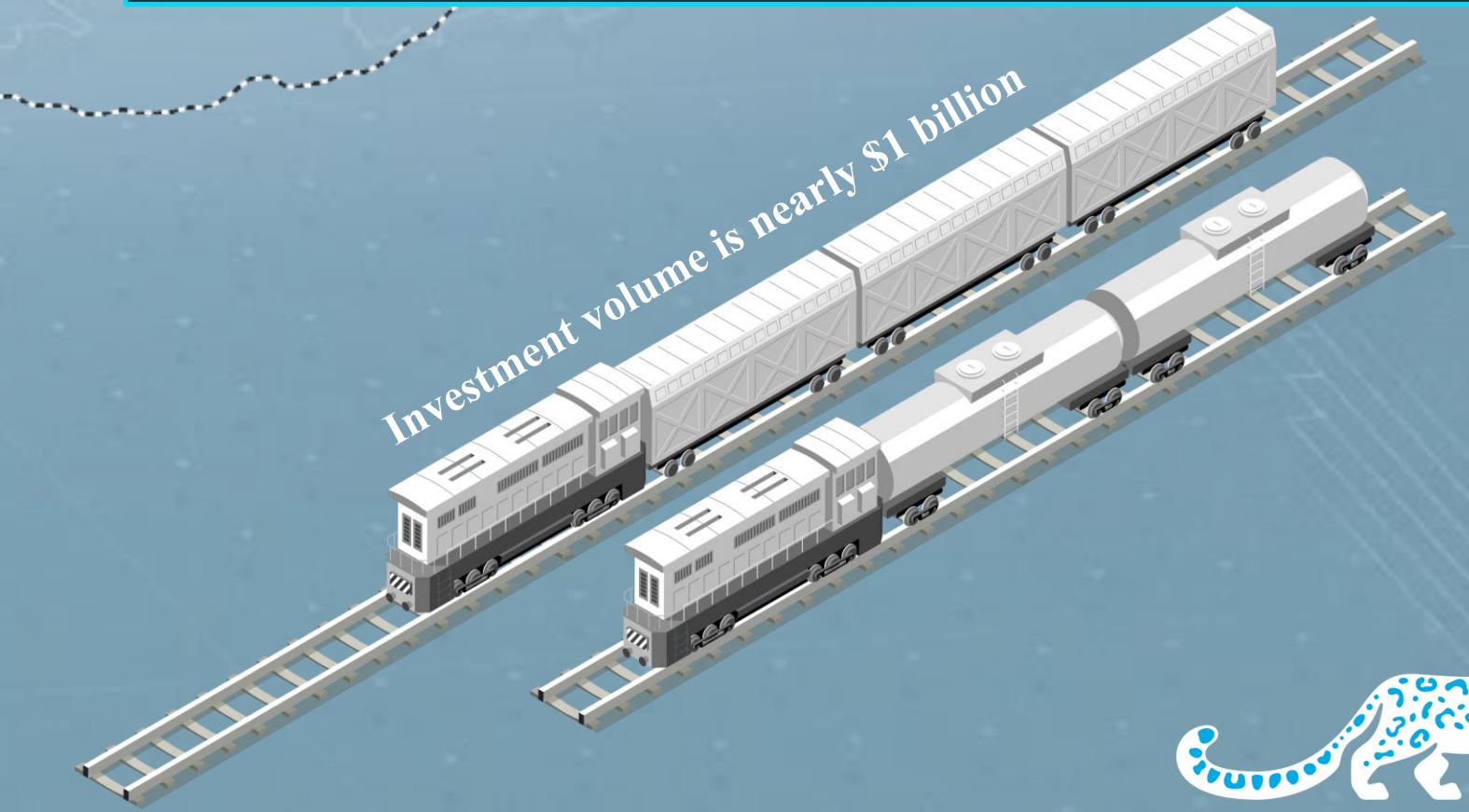
Increase in air traffic volume



China – Kyrgyzstan – Uzbekistan



Investment volume is nearly \$1 billion



TRANSPORT AND LOGISTICS FRAMEWORK



MAIN CORRIDORS

- ❖ Railway projects: China – Kyrgyzstan – Uzbekistan, Kochkor – Kara-Keche – Makmal, and Balykchy – Cholpon-Ata
- ❖ Road projects: Barskoon–Bedel, North–South, and the Bishkek bypass
- ❖ Air Silk Road Initiative

BORDER AND ROAD INFRASTRUCTURE



- ❖ Increased throughput capacity at the Torugart, Irkeshtam, Dostuk, and Kyzyl-Kya border crossing points
- ❖ Large-scale modern Bedel border crossing point
- ❖ Modernization of the airports in Bishkek, Osh, Manas, and Karakol

FINANCING

- ❖ The total funding gap for the sector will be around \$1.65 billion

- ❖ The largest project is the China-Kyrgyzstan-Uzbekistan railway corridor, with an investment volume of nearly \$1 billion





Proposals to ADB



Cooperation in
the area of green
energy



Joint implementation of the G2F
("From Glaciers to Farms")
regional program and
disbursement of \$3.5 billion



Creation of the
Regional International
Guarantee Fund



Joint projects with ADB in
carbon markets





Thank you!

