

22nd CAREC TRANSPORT SECTOR COORDINATING COMMITTEE MEETING

DEPUTY DIRECTOR OF THE DEPARTMENT OF TRANSPORT POLICY
UZBEKOV SATZHAN

**MINISTRY
OF TRANSPORT
OF THE REPUBLIC KAZAKHSTAN**

**Bishkek
2025**

GEOGRAPHY of CAREC



62

mln. tons



CORRIDORS OF THE RK



RAILWAY

5

1. AKTAU– ALTYNKOL (TITR)
2. ZHAISAN– SARYAGASH (CENTRAL ASIAN)
3. DOSTYK – KARTALY (NORTHERN)
4. ALTYNKOL – SARYAGASH (SOUTH)
5. KIGASH– BOLASHAK (NORTH-SOUTH)

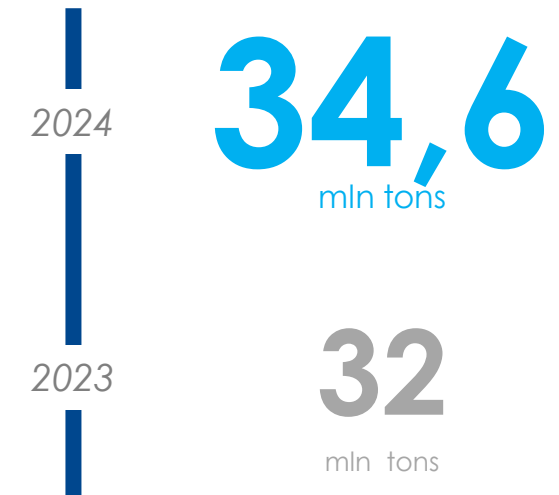
HIGHWAY

8

6. KHORGOS – ZHAISAN (WEWC)
7. AKTAU– KHORGOS (TRACECA)
8. ALMATY – ZHANA-ZHOL (to the RF)
9. ASTANA– KAIRAK (to the RF)
10. MAIKAPSHAGAI – URLITOBE (PRC-RF)
11. ALMATY– AUYL (to the RF)
12. AKTOBE– KURMANGAZY (TITR, to the RF)
13. ATYRAU– SYRYM (to the RF)

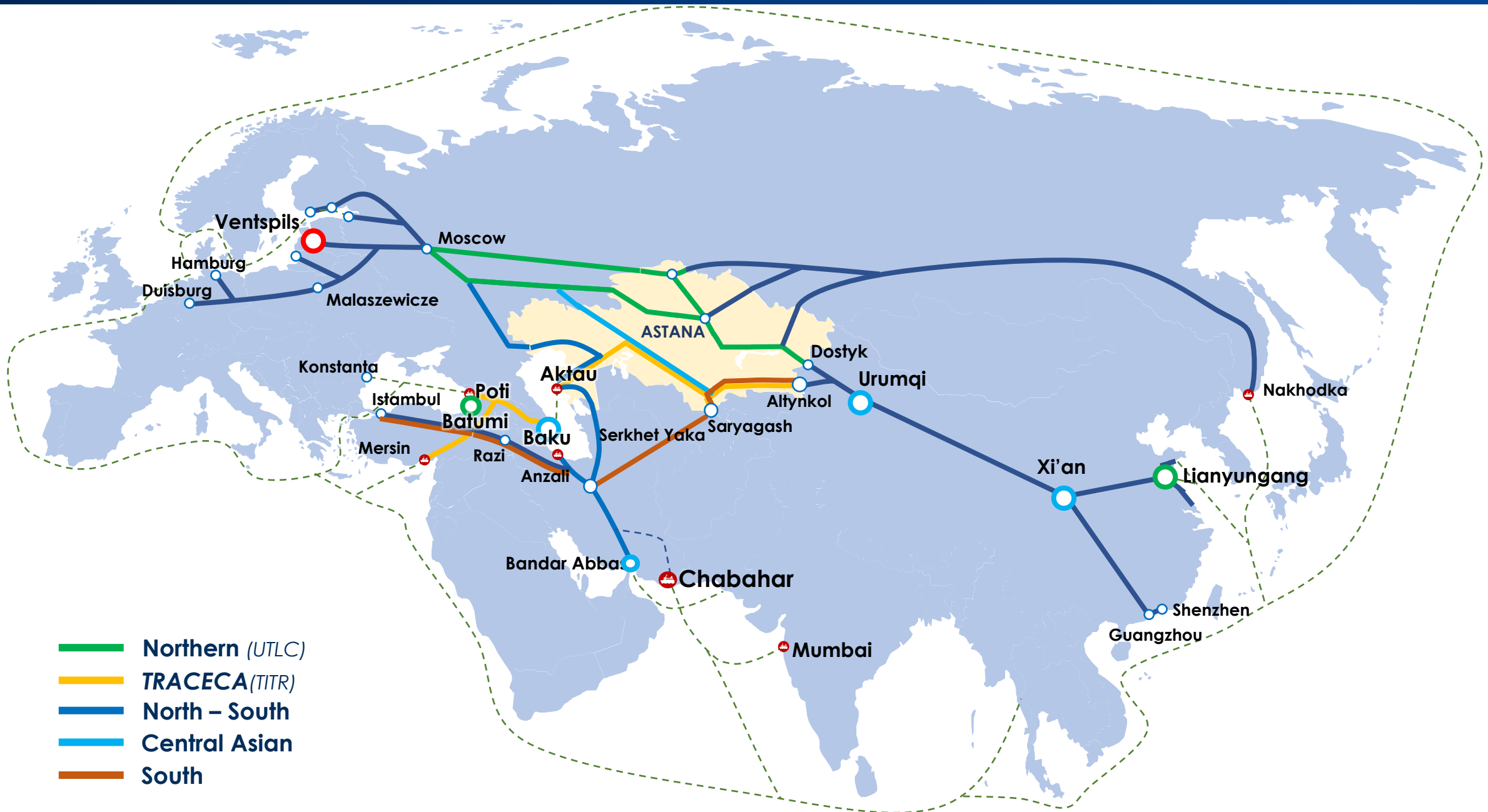


TRAFFIC VOLUME

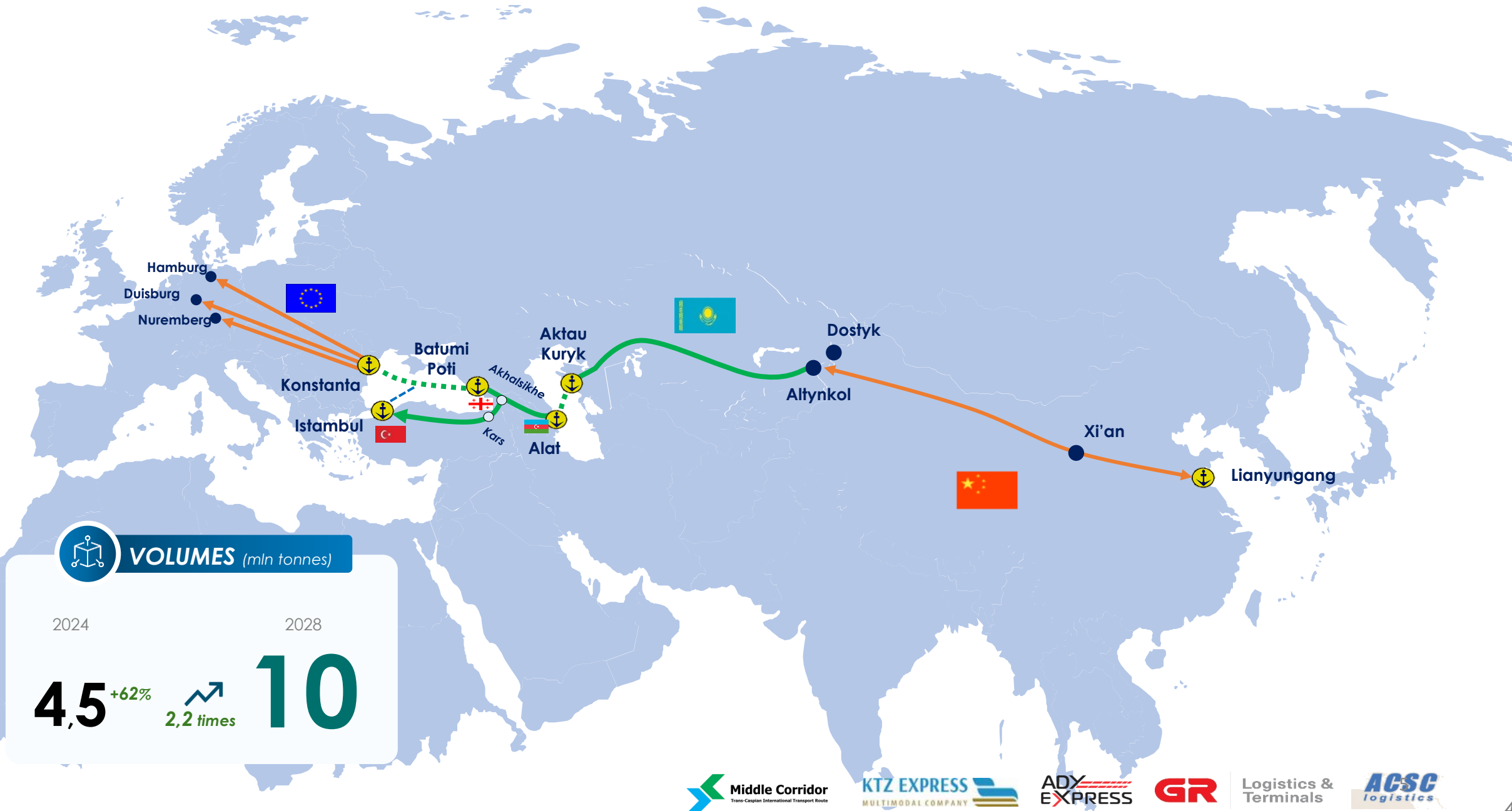


13
CORRIDORS₃

KAZAKHSTAN – IN THE EURASIAN TRANSPORTATION NETWORK



TRANS-CASPIAN INTERNATIONAL TRANSPORT ROUTE



TRANS-AFGHAN CORRIDOR



CAPACITY

15

mln tons

DEVELOPMENT OF TERMINAL INFRASTRUCTURE



**EXTERNAL
TERMINALS**
mln TEU

0,5

5 times
↑

2,5

RAILWAY TRANSPORT



CARGO
TRANSPORTED

303

mln tonnes

+2%

by 2023 (297 mln tonnes)



PASSENGERS
TRANSPORTED

21

mln people

+4%

by 2023 (20,2 mln people)



CARGO TURNOVER

272

bn tkm

+1%

by 2023 (270 bn tkm)



EXPORT

83,2 -2,8%

mln tonnes

2023 – 85,6 mln tonnes

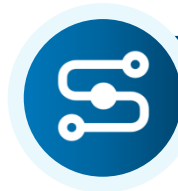


IMPORT

20,2

mln tonnes

2023 – 20,2 mln tonnes



TRANSIT

27,4 +0,4%

mln tonnes

2023 – 27,3 mln tonnes



WITHIN THE
RK

172,2 +4,9%

mln tonnes

2023 – 164,1 mln tonnes

JUNCTION POINTS



INFRASTRUCTURE DEVELOPMENT



ONGOING PROJECTS

1,3

thousand.km

- Dostyk-Moiynty
- Obvod-Almaty
- Darbaza-Maktaaral
- Bakhty-Ayagoz



NEW PROJECTS

2,6

thousand.km

- Moiynty-Kyzylzhar
- Altynlol-Zhetygen
- Beineu-Mangistau
- Kyzylzhar-Saksaulsskaya
- Kandygash-Tobol
- Aksu-New Semey
- Shalqar-Beineu
- Niekeltau-Alimbet



Checkpoints

Million ton

176



296



28



100



40



60

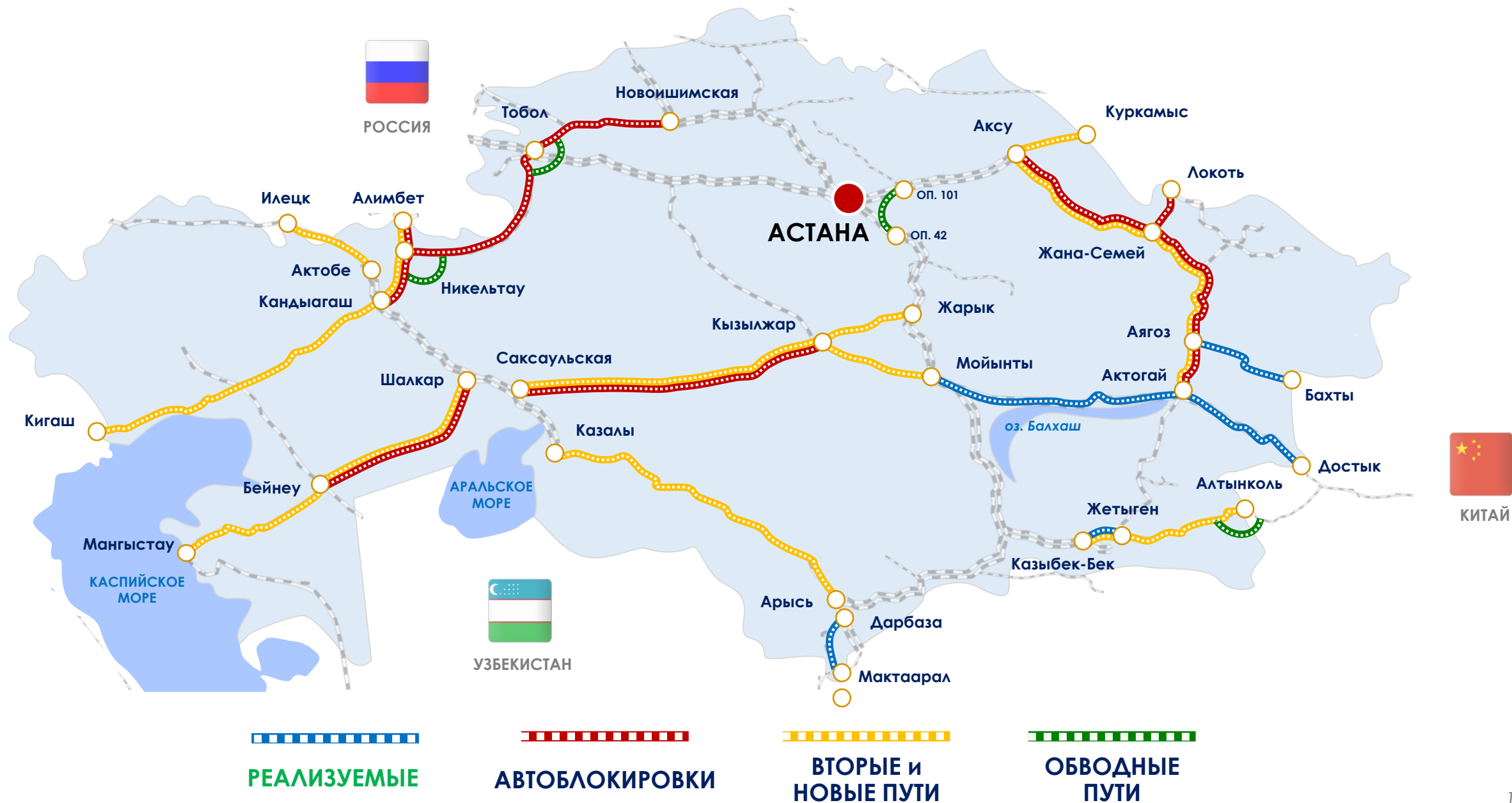


123



136

INFRASTRUCTURE DEVELOPMENT



PORT INDICATORS



Transshipment

7,5

mln.tons

2023r. – 7,2 mil.ton

+4%



5,4

2023 – 5 mil.ton

+8%



1,9

2023 – 2,1 mil.ton

-9%



EXPORT

5,7

+1%

mil.ton

2023 – 5,5 mil.ton

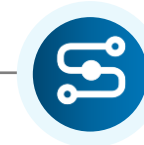


IMPORT

1

mil.ton

2023 – 1 mil.ton



TRANZIT

0,8

+22%

mil.ton

2023 – 551 thous.ton

INCREASING PORT CAPACITY



KURYK



AKTAU



DREDDING OF THE
WATER AREA

7,5 
meters

7,5
meters



TERMINALS

2

DRY CARGO
TERMILAS



GRAIN
TERMINAL



OIL FILLING TERMINAL



TERMINAL FOR THE
«Green Hydrogen»



连云港港
PORT OF LIANYUNGANG

CONTAINER HUB

140
thous. TEU


+70%

240
Thous.TEU

ROAD TRANSPORTATION



Freight transported

359

mil.ton

+20%

2023 (299 mil .ton)



Passengers Transported

1,7

bil.ton.

+9%

2023 (20,2 mil.peop.)



EXPORT

3,4

+25%

mil.ton

2023– 2,7 mil.ton



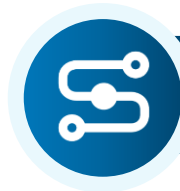
IMPORT

5,9

+23%

mil.ton

2023 – 4,8 mil.ton



TRANZIT

7,1

+42%

mil.ton

2023 – 5,0 mil.ton



WITHIN RK

343

+19%

mil.ton

2023 – 287 mil.ton

DEVELOPMENT OF ROAD INFRASTRUCTURE



**CONSTRUCTION and
RENOVATION for 2024**

Total reach

12

thous . km

Completed

7

thous.km

**PLANS for 2025
Reach**

13

Thous.km

1 CONSTRUCTION and RECONSTRUCTION

2,2
thous.km

2 MAJOR and MEDIUM REPAIRS

6,6
thous.km

3 REPAIR OF THE LOCAL NETWORK

4,2
thous.km

DEVELOPMENT OF ROAD INFRASTRUCTURE

2025
2026

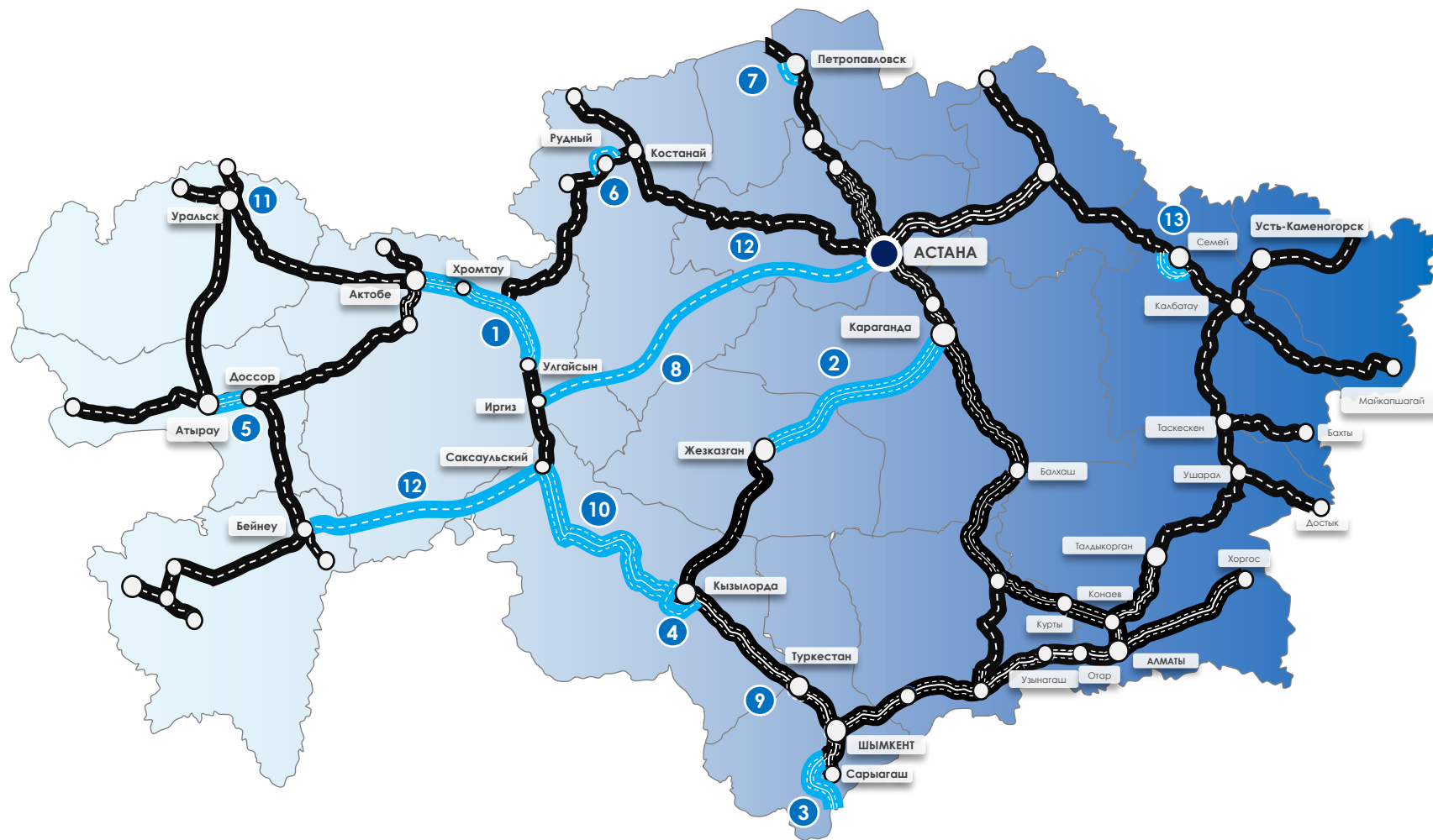
1 956 KM

1. Aktobe-Ulgaisyn
2. Karagandy-Zhezkazgan
3. Saryagash bypass
4. Kyzylorda bypass
5. Atyrau-Dossor
6. Rudnyi bypass
7. Petropavlovsk bypass
8. Center-West

2026
2029

1 261 KM

9. Turkestan bypass
10. Kyzylorda- Saksauli
11. Bridge over Ural river
12. Beineu-Saksauli
13. Semey bypass



TOTAL REACH

3,2 hous.km

MODERNIZATION OF CHECKPOINTS

✓ **AT WORK**

17

-  **4 units.** (completion – 2025)
-  **4 units.** (2025)
-  **1 units.** (2025)
-  **6 units.** (2026)
-  **2 units.** (2026)

TOTAL

52

COMPLETED

7

Nur Zholy, Zhybek Zholy, Konysbaev,
Tselinnyi, , Korday and



DESIGNING

28

IMPLEMENTATION by 2030



**23
RBC**



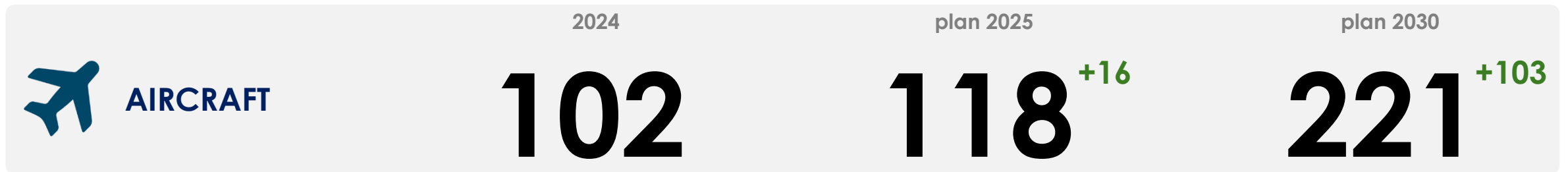
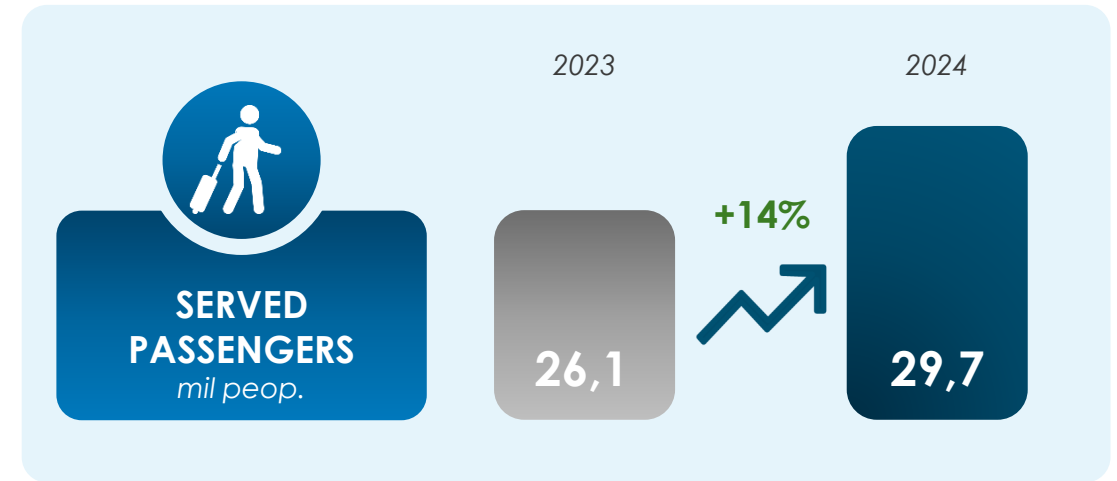
**5
RBC**



2-fold INCREASE IN THROUGHPUT

from 100 thous. to 200 thous. MV per day

THE MAIN INDICATORS OF AVIATION



DEVELOPMENT OF AIRHUBS



CARGO HANDLED, *thou.tons*

2023

2024

145

+18%



171



FEZ at 6 AIRPORTS



SIMPLIFICATION OF CUSTOM PROCEDURES



INTERNATIONAL AIRCRAFT REGISTRY

AVIATION FUEL SUPPLY



REFINERY MODERNIZATION



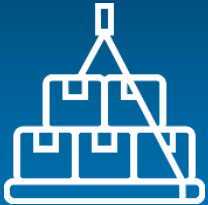
EXPANSION and MODERNIZATION
of AIRPORT TPC

EXPECTED RESULTS BY 2030

CARGO DELIVERED

800

mil.tons



CARGO PROCESSED

500

thous.tons



TRANSIT TRANSPORTATION

100

mil.tons

