



22nd Transport Sector Coordinating Committee Meeting

16–17 June 2025 • Bishkek, Kyrgyz Republic

**22-е заседание Координационного
комитета по транспортному сектору**

16–17 июня 2025 года • Бишкек, Кыргызская Республика



Georgia's Progress and Priorities in Alignment with the CAREC Transport Strategy 2030

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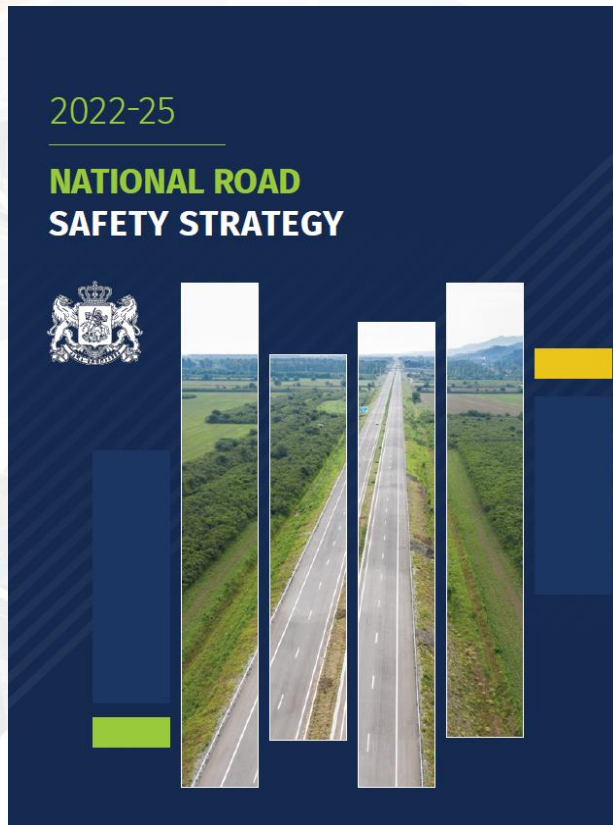
Middle Corridor & Regional Cooperation



- ❑ Middle Corridor's Growing Importance - Faster, more resilient trade route linking Europe and Asia.
- ❑ Regional Cooperation - CAREC's role in fostering integration and sustainable growth.



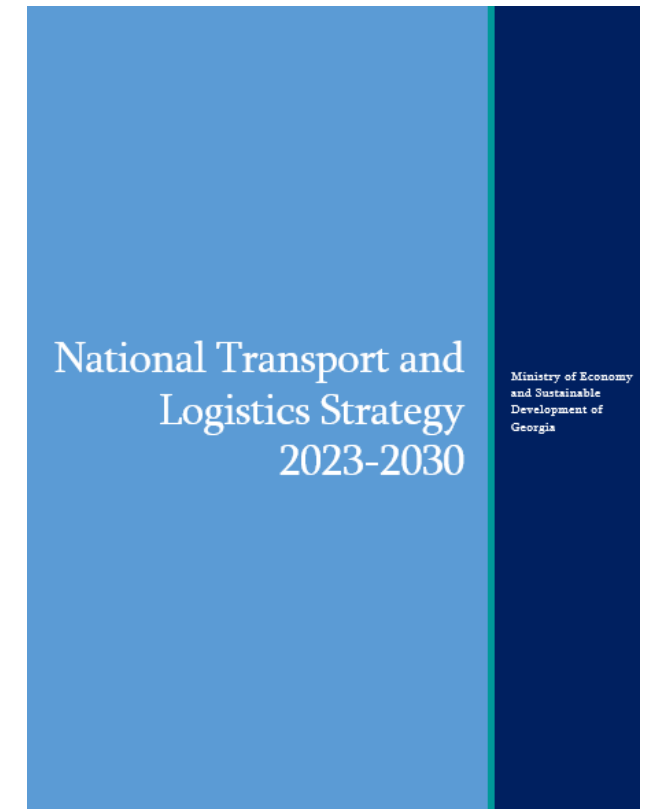
Transport Policy Documents



Adopted in 2022



Adopted in 2023



Adopted in 2023



- ❑ Transport and Logistics Strategy 2030 was adopted by the Government of Georgia in 2023
- ❑ New action Plan for 2025-2026 is currently being developed

Vision - Georgia as a Regional Transport and Logistics Hub

Strategic Goal 1. Increasing the Effectiveness and Competitiveness of the Logistics Sector

Strategic Goal 2. Developing Human Capital in Transport and Logistics

Strategic Goal 3. Sustainable Development of Transport Sectors, Safe Transport Connections and Corridors

Railway Modernization Project



- ✓ 99% of construction works have already been completed. Remaining part - Installation of Tunnel 9 fire safety system, to be completed by end of 2025.
- ✓ The project will expand the main railway line's annual capacity from 27 million to 48 million tons

Baku-Tbilisi-Kars (BTK)



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- ✓ Providing a direct rail link from the Caspian Sea to Europe via Turkey
- ✓ Pilot launched in 2017
- ✓ Remaining construction work is being completed

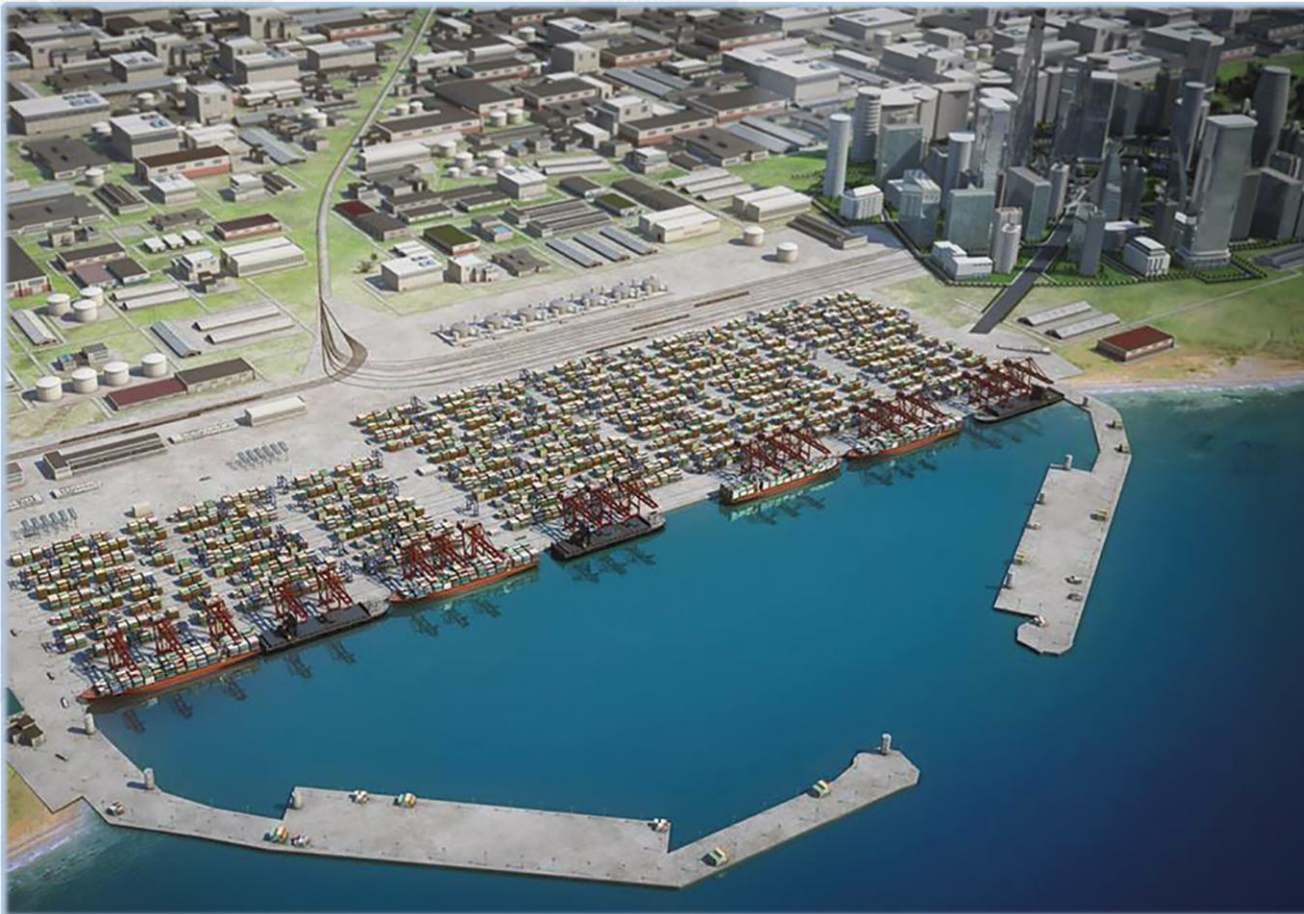


East-West Highway

- ❑ Part of CAREC Corridor 2.
- ❑ Serves as one of Georgia's main trade and transport routes, linking the Black Sea with Central Asia.
- ❑ Of the total 430 km East-West Highway network, 302 km (Over 70%) have been completed and are fully operational.
- ❑ The upgraded highway will reduce transit times, lower transportation costs, and enhance road safety and reliability.



Anaklia Deep Sea Port



- ❑ The selection process of a private investor is ongoing.
- ❑ For the marine infrastructure construction works, a contract was signed with the Belgian company Jan De Nul in August 2024 and dredging works officially began in September 2024.
- ❑ The project is being implemented in phases. Phase one of the Anaklia Port shall have minimum capacity to handle 600 thousand TEUs per annum.
- ❑ The port is expected to receive first vessels by 2029.



Logistics Hubs Development

Current challenges are insufficient and aging infrastructure.

❑ Kutaisi Logistics Center

- The agreement signed in February 2023
- Being developed by private investor
- Expected to handle up to 900,000 tons annually

❑ Tbilisi Dry Port

- The port will feature class A and B warehouse spaces
- Expected to handle up to 200,000 TEUs per year

❑ With the financial support of **ADB**, a feasibility study for the **Tbilisi Logistics Center** was currently renewed.



Infrastructure Development – Key Projects



Aviation in Georgia



113
destinations



37
countries



63
airlines

- ✂ In 2024: 3 new European Airlines; 1 new European Route and 3 new Asian Routes from Georgian international airports
- ✂ In 2025: 3 new European Airlines; 3 new European Routes

Planned infrastructural projects for 2026:

- Construction of the runway and related infrastructure at Kutaisi International Airport
- Construction of new infrastructure at Telavi Airport
- Construction of a new terminal at Mestia Airport
- Conducting feasibility studies for the development of a new international airport in Tbilisi
- Design of the expanded terminal at Kutaisi International Airport

Ongoing Railway Reform



- ❑ **Phased Approach:** 3-stage plan (2023–2027) to ensure gradual implementation.
- ❑ **Institutional Transformation:** LEPL Rail Transport Agency as a national safety authority was established on July 1, 2023.

Objectives of the Reform:

- ✓ Enhance the efficiency and development of railway transport as a safe, green, and sustainable mode of transportation.
- ✓ Elevate railway safety standards.
- ✓ Increase accountability of sector entities to the state.
- ✓ Improve transparency within the sector.
- ✓ Boost the competence of operational personnel in railway transportation.
- ✓ Implement formalized processes to enhance the quality of railway safety management.





National Level

❑ Maritime Single Window (MSW)

- Since October 2024, all vessel clearance procedures at Georgian ports have been conducted through the MSW platform

❑ Port Community System (PCS)

- Aims to interlink the cargo logistics chain with the National Maritime Single Window
- Has been in development since 2023
- The first test phase launched in September 2024



Regional Level

- ❑ Georgia is actively involved **CAREC Advanced Transit System (CATS)** and the TRACECA pilot project for **e-CIM/SMGS** consignment notes.

Establishing Direct Ferry Services across the Black Sea



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Reducing Travel Times

Reducing Transport Costs

Increasing Market Access

Enabling Route Diversification



Thank you for your attention!