



ASIAN INFRASTRUCTURE
INVESTMENT BANK

Navigating Diversity, Responding Together: AIIB's Partnership Approach for Climate-Resilient and Digital Transport Corridors

22nd Transport Sector Coordinating Committee Meeting
Bishkek, the Kyrgyz Republic
June 16, 2025



ASIAN INFRASTRUCTURE
INVESTMENT BANK



WHO WE ARE

- A multilateral development bank (MDB) established by international treaty with 110 members worldwide.
- Our Mission is financing Infrastructure for Tomorrow (i4t) in Asia and beyond — green infrastructure with sustainability, innovation and connectivity at its core.
- With our partners, we unlock new capital to generate short-term income, long-term growth and environmental sustainability.

Delivering value to our Members and investors with our principles:



LEAN



CLEAN



GREEN

Overview Of AIIB's Shareholding Structure

Very strong support from
a large and globally
diverse membership base.

Moody's, April 2025

* Prospective founding Members. These are prospective members that signed the AIIB Articles of Agreement in June 2015 but have not yet ratified it. Prospective members include such prospective founding members and all applicants whose membership applications have been approved by the Bank's Board of Governors but have not yet completed the membership process.

110 APPROVED MEMBERS

Regional Members

49

Afghanistan	Israel Jordan	Qatar
Australia	Kazakhstan	Russia
Azerbaijan	Korea	Samoa
Bahrain	Kyrgyz Republic	Saudi Arabia
Bangladesh	Lao PDR	Singapore
Brunei Darussalam	Malaysia	Sri Lanka
Cambodia	Maldives	Tajikistan
China	Mongolia	Thailand
Cook Islands	Myanmar Nauru	Timor-Leste
Cyprus	Nepal	Tonga
Fiji	New Zealand	Türkiye
Georgia	Oman	UAE
Hong Kong, China	Pakistan	Uzbekistan
India	Papua New Guinea	Vanuatu
Indonesia	Philippines	Viet Nam
Iran		
Iraq		

Nonregional Members

51

Algeria	Finland	Netherlands
Argentina	France	Norway
Austria Belarus	Germany	Peru
Belgium Benin	Ghana	Poland
Brazil Canada	Greece	Portugal
Chile	Guinea	Romania
Côte d'Ivoire	Hungary	Rwanda
Croatia Denmark	Iceland	Serbia
Djibouti Ecuador	Ireland Italy	South Africa
Egypt	Kenya Liberia	Spain
El Salvador	Luxembourg	Sudan
Ethiopia	Libya	Sweden
	Madagascar	Switzerland
	Malta Morocco	Togo
		Tunisia
		United Kingdom
		Uruguay

Prospective Regional Members

4

Armenia	Lebanon
Kuwait*	Solomon Islands

Prospective Nonregional Members

6

Bolivia	Senegal
Mauritania	Tanzania
Nigeria	Venezuela

Robust Shareholder Structure And Excellent Capital Standing

USD100 billion

AIIB's authorized capital stock. Currently, 99% of AIIB's allocated capital has been subscribed.

USD19.4 billion

Paid-in capital received as of December 31, 2024.

75%

AIIB's regional members hold the majority of capital stock in view of AIIB's regional focus.¹

In line with other MDBs, AIIB expects to benefit from **preferred creditor treatment** (e.g., no requirement to participate in any rescheduling of national debt in any of its Members). Member liabilities to AIIB, such as sovereign loans or sovereign guarantees on private sector projects, rank on a par with their obligations to the IMF and other MDBs.

Ratings Status of AIIB Shareholders²

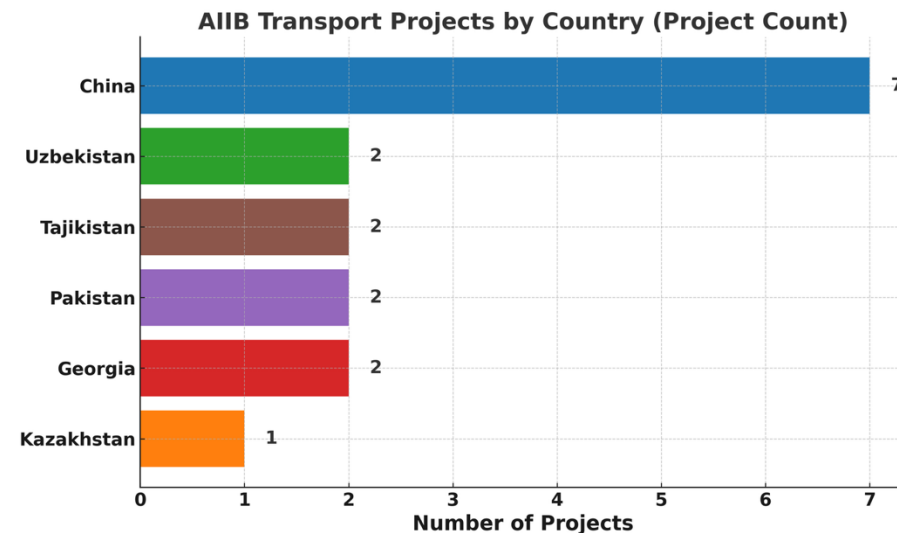
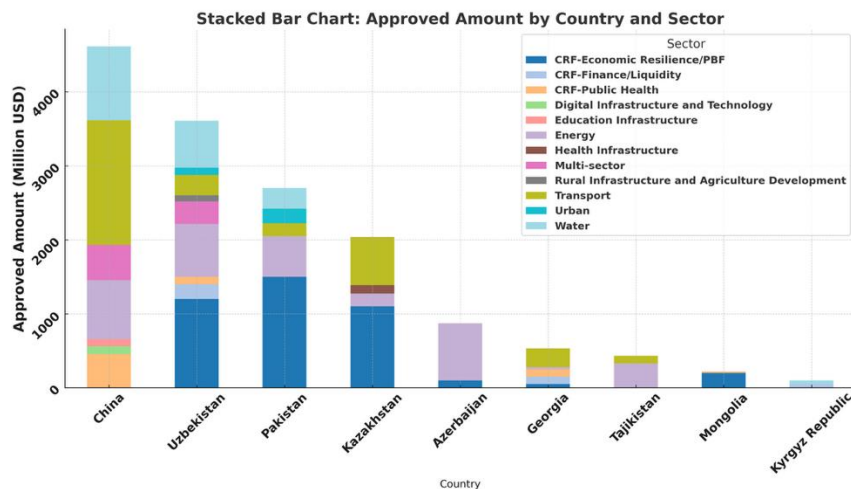
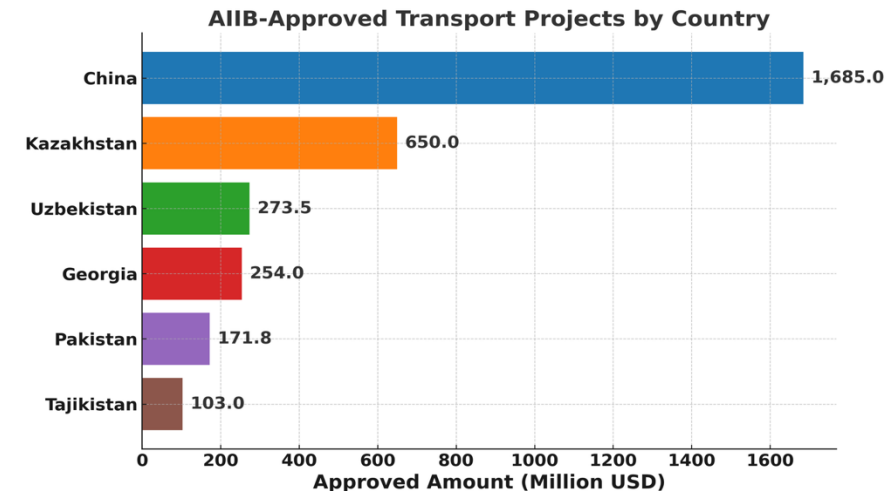
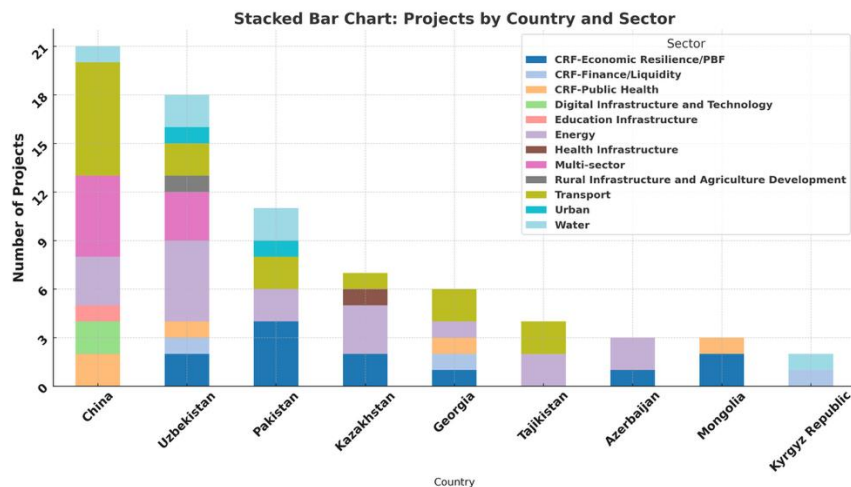
AAA:	13%
AA- or better:	28%
A- or better:	65%
BBB- or better:	83%

Notes:

1. Unless amended by the Board of Governors.
2. Based on ratings from S&P, Moody's and Fitch, if three ratings are available, the median is applied; if only two ratings are available, the lower rating is applied. Ratings are then weighted by shareholding.

REGIONAL MEMBERS	Current Shareholding	Voting Power	NONREGIONAL MEMBERS	Current Shareholding	Voting Power
China	30.7%	26.5%	Germany	4.6%	4.1%
India	8.6%	7.6%	France	3.5%	3.2%
Russia	6.7%	6.0%	UK	3.1%	2.9%
Korea	3.9%	3.5%	Italy	2.7%	2.5%
Australia	3.8%	3.4%	Spain	1.8%	1.7%
Other 44 Members	22.4%	25.5%	Other 46 Members	8.1%	13.1%
Total: 49 Members	76.1%	72.5%	Total: 51 Members	23.9%	27.5%

Connecting the Region: Transport as a Common Investment Anchor



Diverse Country Contexts, Shared Operational Hurdles



Road Maintenance is Underfunded and Deprioritized

What's needed: Dedicated maintenance funds and better coordination with finance ministries to secure sustainable road lifecycle budgeting.



New Procurement Models Face Implementation Barriers

Recommendation: MDBs should strengthen implementation capacity and local contractor readiness through targeted training and pilot programs.



Digitalization Efforts are Fragmented

What's needed: Joint support to develop national ITS strategies, co-finance digital pilots, and offer ongoing technical assistance.



Climate Resilience Remains Weak in Design Standards

Suggestion: Development partners can jointly fund climate-resilient design pilots and scale up through knowledge platforms and grants.

AIIB Project-Level Responses: Tailored Designs for Shared Challenges

✂ Procurement Innovation

Tajikistan – Obigarm–Nurobod Long Bridge

- Adopted **Design-Build (FIDIC Yellow Book)** to manage risks in complex mountainous terrain.

♻ Climate Resilience

China – Hubei Logistics Hub

- Integrated **low-carbon design** and **GHG modeling** in a smart, climate-adaptive logistics park.

🌐 Digitalization

Uzbekistan – KK Project

- Introduced **digital mapping** for transparent planning.

Uzbekistan – M37 Project

- Embeds **ITS components** for safety and traffic management.

👤 Gender Inclusion

Tajikistan – Obigarm–Nurobod Long Bridge

- Designed a **women's economic empowerment component**.
- Secured **USD 2M CIDCA grant** to fund training and livelihood support.



Looking Ahead: Collaborating for Greater Impact



💬 Share insights from project implementation to improve collective effectiveness

💡 Expand access to concessional resources for climate, gender, and digital priorities

📘 Co-develop toolkits and trainings to support client capacity

🌍 Reaffirm joint support for CAREC 2030 goals on connectivity and resilience

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